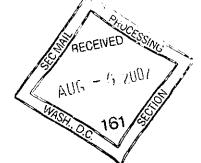
Tel +44 (0)1274 600111 Fax +44 (0)1274 608608 www.keldagroup.com





Securities and Exchange Commission 450 Fifth Street N.W. Washington D.C.20549

U.S.A.



Our Ref: LB/CS/24/3

Your Ref: 82-2782

SUPPL

2 August 2007

**Dear Sirs** 

# **RE: Stock Exchange Announcement**

Please find enclosed copies of a stock exchange announcement issued on behalf of Kelda Group plc as follows:

- Return of Cash Results of Elections
- Return of Cash Single B Share Dividend
- Director shareholding
- Transaction in Own Shares
- Interim Management Statement
- Results of Annual General Meeting

These documents are being made pursuant to Rule 12g3 - 2 (b), please note the file number for your reference 82-2782.

Yours faithfully

1. Byenton

Lesley Bryenton
Shareholder Relations Officer

Encl.

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Company

Kelda Group PLC

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Headline

Return of Cash - Results of Elections

Released

14:04 22-Jun-07

Number

PRNUK-2206

Return of Cash - Results of Elections

The Return of Cash, which was approved by Shareholders on 1 June 2007, provided Shareholders with three choices in relation to their B Shares. As at the close of the Election Period, being 3:00 p.m. on 21 June 2007, the results of the elections were as follows:

- \* deemed elections to accept the Single B Share Dividend were received in relation to 228,208,977 B Shares (63.7 per cent. of the issued B Shares);
- \* valid elections to accept the Initial Repurchase Offer were received in relation to 125,148,754 B shares (34.9 per cent. of the issued B Shares); and
- \* valid elections to retain B Shares for any Future Repurchase Offer were received in relation to 5,167,670 B Shares (1.4 per cent. of the issued B Shares).

It is expected that JPMorgan Cazenove, acting as principal, will make the Initial Repurchase Offer to purchase 125,148,754 B Shares in respect of which valid elections have been received from Shareholders on 25 June 2007.

Kelda will declare the Single B Share Dividend of 210 pence per B Share payable to those Shareholders who have, or who are deemed to have, elected to receive the Single B Share Dividend on 25 June 2007.

Settlement of the Initial Repurchase Offer and the Single B Share Dividend for Shareholders is expected to be made on 2 July 2007.

Terms defined in the Circular have the same meaning when used in this announcement.

For further information:

Kelda:

Kevin Whiteman (Chief Executive) 01274 692 183

Martin Towers (Group Finance Director) 01274 804 220

JPMorgan Cazenove 020 7588 2828

John Paynter

Robert Constant

Tulchan Communications 020 7353 4200

Peter Hewer

Market News Page 2 of 2

JPMorgan Cazenove Limited is regulated in the United Kingdom for the conduct of investment business by the Financial Services Authority and is acting exclusively for Kelda and no-one else in connection with the return of cash and will not be responsible to anyone other than Kelda for providing the protections afforded to clients of JPMorgan Cazenove Limited nor for giving advice in relation to the return of cash.

END

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Company

Kelda Group PLC

TIDM

**KEL** 

Headline

Return of Cash - Single B Share Dividend

Released

08:37 25-Jun-07

Number

PRNUK-2506

Kelda Group plc (the 'Company')

Return of Cash - Single B Share Dividend

A dividend of 210 pence per B Share has been declared by a committee of the Board in respect of those B Shares for which elections or deemed elections have been made by Shareholders for the Single B Share Dividend, as announced by the Company on 22 June 2007.

It is expected that Shareholders receiving the Single B Share Dividend will be sent cheques, or have their CREST accounts credited, in respect of such Single B Share Dividend on 2 July 2007.

Following payment of the Single B Share Dividend, those B Shares on which the Single B Share Dividend has been paid will be converted into Deferred Shares which will have negligible value and which may be purchased by the Company for an aggregate consideration of one penny. It is expected that the Deferred Shares will be purchased by the Company on or around 2 July 2007.

Terms defined in the Circular to Shareholders dated 9 May 2007 have the same meaning when used in this announcement.

Enquiries:

Kelda:

Kevin Whiteman (Chief Executive) 01274 692 183

Martin Towers (Group Finance Director) 01274 804 220

JPMorgan Cazenove 020 7588 2828

John Paynter

Robert Constant

Tulchan Communications 020 7353 4200

Peter Hewer

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Kelda Group PLC

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KEL

Headline

Company

Director/PDMR Shareholding

Released

12:09 28-Jun-07

Number

PRNUK-2806

Kelda Group plc (the 'Company')

Transactions in B Shares by, and holdings of retained B Shares and New Ordinary Shares of, Directors

The Company has been notified that the following Directors have disposed of the numbers of B Shares set out opposite their names below for 210 pence per share. pursuant to the Initial Repurchase Offer made by JPMorgan Cazenove, as principal, on 25 June 2007. The following Directors remain interested in the numbers of B Shares and New Ordinary Shares in the Company also set out below.

| Name of Director   | Number of B Shares<br>sold to JPMorgan<br>Cazenove under the<br>Initial Repurchase<br>Offer | Number of retained<br>B Shares | Number of New<br>Ordinary Shares<br>held following the<br>Share Capital<br>Consolidation |
|--------------------|---|--------------------------------|--|
| John Napier        | Nil   | 30,000                         | 23,076   |
| Kevin Whiteman     | 20,000  | 44,815                         | 49,857   |
| Martin Towers      | 17,581  | Nil                            | 13,523   |
| Ed Anderson        | 3,939   | Nil                            | 3,030  |
| Kate Avery         | 4,190   | 576                            | 3,666  |
| Christopher Fisher | Nil   | 5,000                          | 3,846  |
| David Salkeld      | Nil   | 10,000                         | 7,692  |
| Richard Schmidt    | Nil   | 7,676                          | 5,904  |

Further details of the Initial Repurchase Offer and Share Capital Consolidation are contained in the circular to Shareholders dated 9 May 2007 (the 'Circular'). Terms defined in the Circular have the same meaning when used in this announcement.

Enquiries:

Kelda:

Kevin Whiteman (Chief Executive) 01274 692 183

Martin Towers (Group Finance Director) 01274 804 220

JPMorgan Cazenove 020 7588 2828

John Paynter

Robert Constant

Tulchan Communications 020 7353 4200

Peter Hewer

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Company

Kelda Group PLC

TIDM

KEL

Headline

Transaction in Own Shares

Released

10:08 02-Jul-07

Number

PRNUK-0207

Kelda Group plc - Return of Cash - Purchase of own shares

Following the purchase by JPMorgan Cazenove from Shareholders of 125,148,754 B Shares pursuant to the Initial Repurchase Offer made by JPMorgan Cazenove as announced on 25 June 2007, these B Shares have been purchased by Kelda from JPMorgan Cazenove for an amount equal to 210 pence per B share and will be cancelled by Kelda.

Kelda has also purchased the Deferred Shares arising on the automatic conversion of the 228,208,977 B Shares in respect of which the Single B Share Dividend has been paid, for an aggregate consideration of one penny, and these Deferred Shares will also be cancelled by Kelda.

The remaining 5,167,670 B Shares, in respect of which elections were made to retain B Shares, will continue to be in issue.

Terms defined in the Circular to Shareholders dated 9 May 2007 have the same meaning when used in this announcement.

Enquiries:

Kelda:

Kevin Whiteman (Chief Executive) 01274 692 183

Martin Towers (Group Finance Director) 01274 804 220

JPMorgan Cazenove 020 7588 2828

John Paynter

Robert Constant

Tulchan Communications 020 7353 4200

Peter Hewer

JPMorgan Cazenove Limited, which is authorised and regulated in the United Kingdom by the FSA, is acting for Kelda and no-one else in connection with the Return of Cash and will not be responsible to anyone other than Kelda for providing the protections afforded to clients of JPMorgan Cazenove Limited or for providing advice in relation to the Return of Cash.

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Company Kelda Group PLC

TIDM KEL

Headline Interim Management Statement

 Released
 11:00 01-Aug-07

 Number
 PRNUK-3107

Kelda Group plc today issues the following interim management statement which covers the period from 1 April 2007 to 31 July 2007.

Financial position and performance

Yorkshire Water

Yorkshire Water has performed in line with expectations during the period, despite exceptionally high levels of rainfall in June and July, with flooding in many areas. The flooding had a significant impact on operations, although the impact on financial performance is not expected to be material as it is subject to insurance cover.

UK Operating Services

The existing Operating Services companies have continued to perform well, including Kelda Water Services.

Material events and transactions

On 1 May 2007, the Group announced completion of the disposal of its US regulated business, Aquarion.

Following shareholder approval on 1 June 2007, the Group completed its planned return of £753 million to shareholders.

During the four months to 31 July 2007, Yorkshire Water successfully entered the long term sterling bond market raising £600 million thereby increasing the funding available to the Group.

Summary

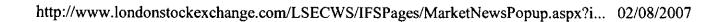
Trading performance and financial position for Yorkshire Water and other group companies continues to be in line with the Board's expectations and will be further detailed in our interim financial statements for the six month period ending 30 September 2007, to be announced on 28 November 2007.

For further information contact:

Martin Towers, Kelda Group plc 01274 600111

Peter Hewer, Tulchan Communications 0207 3534200

END



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Company

Kelda Group PLC

TIDM

KEL

Headline Released Result of AGM 13:54 01-Aug-07

Number

PRNUK-0108

Summary of the Annual General Meeting held on 1 August 2007 at the Marriott Hotel, Leeds, West Yorkshire.

The Directors are pleased to announce that the shareholders of Kelda Group plc passed all the resolutions that were proposed at this year's Annual General Meeting, as set out in the Notice of Annual General Meeting dated 3 July 2007

The Meeting was attended by 116 shareholders.

All of the Resolutions were passed at the Meeting on a show of hands but details in Appendix A are the proxy votes that were received from shareholders prior to the meeting. In total, 42.74% of the issued share capital was voted and the percentages shown below are rounded to two decimal places.

Resolutions 1 to 6 and 9 were passed as ordinary resolutions and resolutions 7 and 8 were passed a special resolutions.

#### Appendix A

Resolution 1 To receive the Directors' report, the auditor's and the company's annual accounts for the financial year ended 31 March 2007

| For                | Against        | Discretion     | Withheld      |
|--------------------|----------------|----------------|---------------|
| 116,860,533 shares | 213,635 shares | 784,847 shares | 13,685 shares |
| 99.15%             | 0.18%          | 0.67%          |               |

Resolution 2 To approve the Directors' remuneration report for the year ended 31 March 2007

| For                | Against        | Discretion     | Withheld       |
|--------------------|----------------|----------------|----------------|
| 116,136,285 shares | 705,189 shares | 820,950 shares | 210,276 shares |
| 98.70%             | 0.60%          | 0.70%          |                |

Resolution 3 To declare a final dividend for the year ended 31 March 2007

| For                | Against         | Discretion     | Withheld     |
|--------------------|-----------------|----------------|--------------|
| 117,084,020 shares | ; 10,097 shares | 773,897 shares | 4,686 shares |
| 99.33%             | 0.01%           | 0.66%          |              |

Resolution 4 To re-elect D Salkeld as a director of the company

| For                | Against        | Discretion     | Withheld      |
|--------------------|----------------|----------------|---------------|
| 116,737,673 shares | 195,195 shares | 880,773 shares | 59,059 shares |

99.08% Resolution 5 Appointment and remuneration of PricewaterhouseCoopers LLP Discretion Withheld For Against 115,945,634 shares 988,555 shares 816,833 shares 121,678 shares 0.69% 98.47% 0.84% Resolution 6 Authority to allot shares Withheld Against Discretion For 116,100,391 shares 881,704 shares 841,565 shares 49,041 shares 0.75% 0.71% 98.54% Resolution 7 Authority to allot shares for cash Withheld Against Discretion For 861,376 shares 48,010 shares 116,639,237 shares 324,078 shares 0.28% 0.73% 98.99% Resolution 8 Authority to purchase ordinary shares in the market Withheld For Against Discretion 116,798,850 shares 194,275 shares 843,173 shares 36,402 shares 99.12% 0.16% 0.72%

Resolution 9 Amendment of LTIP rules

For Against Discretion Withheld

115,144,634 shares 804,161 shares 974,311 shares 949,594 shares

98.48% 0.69% 0.83%

**END** 

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